

FINANCE - Personal Financial Planning

Bachelor of Science in Business Administration (BSBA)

This degree map is based on the current Academic Catalog and is subject to change. Please note that the degree map is designed to give you a sense of roughly how courses might be distributed over a 4-year degree. Your exact schedule will differ depending on a range of factors though we recommend taking a minimum of 15 credits each fall and spring semester. Regular consultation with your academic advisor is the best way to make sure that you are taking the courses you need in the right order to ensure efficient progress through your degree program.

Sample 4-Year Plan

FIRST YEAR

Fall Courses	Credits	Spring Courses	Credits
WRIT 101 Foundations in Composition (co-req with WRIT 102) or WRIT 103 Composition, Gen Ed (W)	3	COMM 101 Public Speaking, Gen Ed (O)	3
MATH 140, MATH 150 or MATH 160, Gen Ed (Q)	3	ECON 122 Prin. of Microeconomics, Gen Ed (R)	3
ECON 121 Prin. of Macroeconomics, Gen Ed (G)	3	ACCT 220 Financial Accounting	3
BSED 101 Introduction to Business	3	ITAN 175 Spreadsheet Analysis, Gen Ed (T)	3
FYS 100 First Year Seminar, Gen Ed (U)	3	Foundation: History (H)	3
Semester Total	15	Semester Total	15

SECOND YEAR

Fall Courses	Credits	Spring Courses	Credits
ACCT 223 Managerial Accounting	3	FIN 313 Introduction to Finance	3
ECON 256 Business and Economics Statistics I	3	MGMT 280 Principles of Management	3
LAWL 231 Law and the Legal Env., Gen Ed (S)	3	MKTG 210 Marketing Principles & Practices	3
Gen Ed (D)	3	Gen Ed (N)	3
Gen Ed (F)	3	Gen Ed (L)	3
Semester Total	15	Semester Total	15

THIRD YEAR

Fall Courses	Credits	Spring Courses	Credits
FIN 323 Financial Markets and Institutions	3	FIN 343 Investment Management	3
FIN 341 Personal Financial Planning	3	FIN 413 International Finance	3
Gen Ed (N)	3	<u>FIN 404 Risk Management & Insurance</u>	3
Gen Ed (A or C)	3	Business Elective	3
Finance Elective	3	Free Elective	3
Semester Total	15	Semester Total	15

FOURTH YEAR

Fall Courses	Credits	Spring Courses	Credits
FIN 454 Advanced Corporate Finance	3	<u>FIN 405 Estate Planning</u>	3
<u>FIN 402 Retirement Planning</u>	3	Business Elective	3
Business Elective	3	Free Elective	3
Business Elective	3	Free Elective	3
Free Elective	3	Free Elective	3
Semester Total	15	Semester Total	15

Winter/Summer College - Optional

While not required, Winter and Summer sessions are offered each year and may help you stay on track or get ahead. You may take up to seven (7) credits during Winter College and up to 14 credits during Summer College

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Curriculum Checklist

Fall 2023 Commonwealth Business Core Courses (21 credits)

- ___ ACCT 220 Financial Accounting or ACCT 221 Principles of Accounting 1
- ___ ACCT 223 Managerial Accounting or ACCT 222 Principles of Accounting 2
- ___ BSED 101 Introduction to Business
- ___ ECON 256 Business & Economics Statistics I
- ___ FIN 313 Introduction to Finance*
- ___ MGMT 280 Principles of Management
- ___ MKTG 210 Marketing Principles & Practices

Fall 2023 Commonwealth Finance Specialization Courses (39 credits)

- ___ FIN 323 Financial Markets & Institutions*
- ___ FIN 341 Personal Financial Planning*
- ___ FIN 343 Investment Management*
- ___ FIN 402 Retirement Planning*
- ___ FIN 404 Risk Management & Insurance*
- ___ FIN 405 Estate Planning*
- ___ FIN 413 International Finance*
- ___ FIN 454 Advanced Corporate Finance*
- ___ FIN Elective 300/400*
- ___ Business Elective 300/400*

Fall 2023 Commonwealth Free Elective Courses (15 credits)

- ___ Free Electives

*Denotes advanced coursework

Students must take a minimum of 42 credits of advanced coursework. Advanced coursework can be met in major courses, minor courses, free elective courses, and general education courses. Courses that meet this requirement are designated in Banner.

General Education Requirements

(45 credits)

Note: Some requirements may be fulfilled by coursework in your major program including directed Gen Ed courses noted below.

- Foundations (15 credits)
 - ___ FYS 100 First Year Seminar, Gen Ed (U)
 - ___ WRIT 101 Foundations in Composition (co-req with WRIT 102) or WRIT 103 Composition, Gen Ed (W)
 - ___ COMM 101 Public Speaking, Gen Ed (O)
 - ___ General Education Course (H)
 - ___ General Education Course, (Q)
 - Choose one class from the list below:
 - MATH140 Precalculus
 - MATH150 Essentials of Calculus
 - MATH160 Calculus 1
- Interconnections (9 credits)
 - ___ ECON 121 - Principles of Macroeconomics, Gen Ed (G)
 - ___ General Education Course, Diversity (D)
 - ___ General Education Course, G or F)
- Citizenship & Responsibility (6 credits)
 - ___ LAWL 231 - Law & Legal Environment, Gen Ed (C)
 - ___ ECON 122 - Principles of Microeconomics, Gen Ed (R)
- Natural World & Technologies (9 credits)
 - ___ ITAN 175 – Spreadsheet Analysis, Gen Ed (T)
 - ___ General Education Course, Natural World (N)
 - ___ General Education Course, Natural World (N)
- Creativity & Expression (6 credits)
 - ___ General Education Course, Literature (L)
 - ___ General Education Course, Arts or Creativity (A or C)

Degree Requirements

All students must obtain a minimum of 120 credits, complete all General Education requirements, and all requirements for the selected major. A minimum of 42 credits must be advanced coursework.

Meet with your advisor and consult Degree Works to monitor your progress and for all graduation requirements.

A minimum GPA of 2.0 in the major and overall are required.