

FINANCE - Personal Financial Planning

Bachelor of Science in Business Administration (BSBA)

This degree map is based on the 2023-24 Academic Catalog and is subject to change. Students should meet with their academic advisor each semester and use Degree Works to monitor their individual progress toward degree completion. The time it takes to earn a degree will vary based on several factors including summer/winter enrollment, dual enrollment and number of courses successfully completed each semester. We recommend taking a minimum of 15 credits each fall and spring semester.

Sample 4-Year Plan

| FIRST YEAR | | | | | | |
|--|---------|--|---------|--|--|--|
| Fall Courses | Credits | Spring Courses | Credits | | | |
| WRIT 101 Foundations in Composition (co-req with WRIT 102) or WRIT 103 Composition, Gen Ed (W) | 3 | COMM 101 Public Speaking, Gen Ed (O) | 3 | | | |
| MATH 140, MATH 150 or MATH 160, Gen Ed (Q) | 3 | ACCT 220 Financial Accounting | 3 | | | |
| ECON 121 Prin. of Macroeconomics, Gen Ed (G) or ECON 122 Prin. of Microeconomics, Gen Ed (R) | 3 | ECON 122 Prin. of Microeconomics, Gen Ed (R) or ECON 121 Prin. of Macroeconomics, Gen Ed (G) | 3 | | | |
| BSED 101 Introduction to Business | 3 | ITAN 175 Spreadsheet Analysis, Gen Ed (T) | 3 | | | |
| FYS 100 First Year Seminar, Gen Ed (U) | 3 | Free Elective | 3 | | | |
| Semester Total | 15 | Semester Total | 15 | | | |

| SECOND YEAR | | | | | | |
|--|---------|-----------------------------------|---------|--|--|--|
| Fall Courses | Credits | Spring Courses | Credits | | | |
| ACCT 223 Managerial Accounting | 3 | FIN 313 Introduction to Finance | 3 | | | |
| ECON 256 Business and Economics Statistics I | 3 | MGMT 280 Principles of Management | 3 | | | |
| Gen Ed (H) | 3 | Gen Ed (N) | 3 | | | |
| Gen Ed (D) | 3 | Gen Ed (N) | 3 | | | |
| Gen Ed (F) | 3 | Gen Ed (L) | 3 | | | |
| Semester Total | 15 | Semester Total | 15 | | | |

| THIRD YEAR | | | | | |
|--|---------|-------------------------------------|---------|--|--|
| Fall Courses | Credits | Spring Courses | Credits | | |
| FIN 323 Financial Markets and Institutions | 3 | FIN 343 Investment Management | 3 | | |
| LAWL 231 Law and the Legal Environment, Gen Ed (S) | 3 | FIN 401 Personal Financial Planning | 3 | | |
| MKTG 210 Marketing Principles & Practices | 3 | FIN 405 Estate Planning | 3 | | |
| Gen Ed (A or C) | 3 | Business Elective | 3 | | |
| Free Elective | 3 | Free Elective | 3 | | |
| Semester Total | 15 | Semester Total | 15 | | |

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| FOURTH YEAR | | | | | | |
| Fall Courses | Credits | Spring Courses | Credits | | | |
| FIN 413 International Finance | 3 | FIN 402 Retirement Planning | 3 | | | |
| FIN 454 Advanced Corporate Finance | 3 | Finance Elective | 3 | | | |
| FIN 404 Risk Management & Insurance | 3 | Business Elective | 3 | | | |
| Business Elective | 3 | Business Elective | 3 | | | |
| Free Elective | 3 | Free Elective | 3 | | | |
| Semester Total | 15 | Semester Total | 15 | | | |

Winter/Summer College - Optional

While not required, Winter and Summer sessions are offered each year and may help you stay on track or get ahead. You may take up to seven (7) credits during Winter College and up to 14 credits during Summer College.



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| <u>Curriculum Checklist</u> | General Education Requirements |
|---|---|
| Fall 2023 Commonwealth Business Core Courses (21 credits) ACCT 220 Financial Accounting or ACCT 221 Principles of Accounting 1 ACCT 223 Managerial Accounting or ACCT 222 Principles of Accounting 2 BSED 101 Introduction to Business | (45 credits) Note: Some requirements may be fulfilled by coursework in your major program including directed Gen Ed courses noted below. |
| ECON 256 Business & Economics Statistics I FIN 313 Introduction to Finance MGMT 280 Principles of Management MKTG 210 Marketing Principles & Practices Fall 2023 Commonwealth Finance Specialization Courses (39 credits) FIN 323 Financial Markets & Institutions FIN 343 Investment Management FIN 401 Personal Financial Planning FIN 402 Retirement Planning FIN 404 Risk Management & Insurance | Foundations (15 credits) FYS 100 First Year Seminar, Gen Ed (U) WRIT 101 Foundations in Composition (co-req with WRIT 102) or WRIT 103 Composition, Gen Ed (W) COMM 101 Public Speaking, Gen Ed (O) General Education Course (H) General Education Course, (Q) Choose one class from the list below: MATH140 Precalculus MATH150 Essentials of Calculus MATH160 Calculus 1 |
| FIN 405 Estate Planning FIN 413 International Finance FIN 454 Advanced Corporate Finance FIN Elective 300/400 Business Elective 300/400 Business Elective 300/400 Business Elective 300/400 Business Elective 300/400 | Interconnections (9 credits) ECON 121 - Principles of Macroeconomics, Gen Ed (G) General Education Course, Diversity (D) General Education Course, G or F) Citizenship & Responsibility (6 credits) LAWL 231 - Law & Legal Environment, Gen Ed (C) ECON 122 - Principles of Microeconomics, Gen Ed (R) |
| Fall 2023 Commonwealth Free Elective Courses (15 credits) Free Electives | Natural World & Technologies (9 credits) ITAN 175 – Spreadsheet Analysis, Gen Ed (T) General Education Course, Natural World (N) General Education Course, Natural World (N) Creativity & Expression (6 credits) General Education Course, Literature (L) General Education Course, Arts or Creativity (A or C) |
| | Degree Requirements All students must obtain a minimum of 120 credits, complete all General Education requirements, and all requirements for the selected major. Meet with your advisor and consult Degree Works to monitor your progress and for all graduation requirements. |
| | A minimum GPA of 2.0 in the major and overall are required. |

Campus Locations

Bloomsburg Lock Haven

Mansfield

Clearfield

 \square Online; \boxtimes In-person; \square Blended

 \square Online; \square In-person; \boxtimes Blended

 \square Online; \square In-person; \boxtimes Blended

 \square Online; \square In-person; \square Blended